

Fill in this information to Identify the case:

Debtor Name: Compute North Holdings, Inc., et al.

United States Bankruptcy Court for the: Southern District of Texas

Case Number (If known): 22-90273

☒ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 MARATHON DIGITAL HOLDINGS, INC. 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS, NV 89144	CONTACT: NORA MARCKWORDT PHONE: 800-804-1690 INFO@MARA.COM	PROMISSORY NOTE				\$21,420,399.19
2 BOOTSTRAP ENERGY LLC 3838 OAK LAWN AVE, SUITE 100 DALLAS, TX 75219	CONTACT: STEVE QUISENBERRY INFO@BOOTSTRAP-ENERGY.COM	CONTRACT COUNTERPARTY	Contingent & Unliquidated			Unliquidated
3 US BITCOIN CORPORATION 1221 BRICKELL AVE STE 900 MIAMI, FL 33131	CONTACT: JOEL BLOCK PHONE: 813-624-3074 JBLOCK@USBITCOIN.COM	LITIGATION	Contingent, Unliquidated & Disputed			\$3,750,000.00
4 MP2 ENERGY TEXAS LLC D/B/A SHELL ENERGY SOLUTIONS TX PO BOX 733560 DALLAS, TX 75373-3560	CONTACT: MARSHA PIERCE PHONE: 877-238-5343 MARSHA.PIERCE@SHELLENERGY.COM	UTILITIES	Disputed			\$2,096,171.93
5 ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN, TX 78701	CONTACT: MICHAEL GUO MICHAEL.GUO@ATLASMING.COM	LITIGATION	Contingent, Unliquidated & Disputed			\$1,773,184.61
6 NBTC LIMITED ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG	CONTACT: ANASTASIA/GEORGE PHONE: +86 1376 421 8363 ANASTASIA@CORP.THE9.COM	LITIGATION	Contingent, Unliquidated & Disputed			\$1,383,024.00

Debtor: Compute North Holdings, Inc., et al.

Case Number (if known): 22-90273

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 SUNBELT SOLOMON SERVICES, LLC 1922 S. MLK JR. DRIVE TEMPLE, TX 76504	CONTACT: BILL SPARKS JR. PHONE: 330-727-3796 BILL.SPARKS@SUNBELTSOLOMON.COM	TRADE PAYABLE	Unliquidated & Disputed			\$837,705.52
8 ERNST & YOUNG LLP PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO, IL 60677-3007	CONTACT: NYKEMA JACKSON PHONE: 404-541-8340 NYKEMA.JACKSON@EY.COM	PROFESSIONAL SERVICES - ACCOUNTING				\$341,292.00
9 COMMONWEALTH ELECTRIC COMPANY OF THE MIDWEST 472 26TH AVENUE COLUMBUS, NE 68601	CONTACT: KELLI BIRKEL PHONE: 402-563-9334 KBIRKEL@COMMONWEALTH ELECTRIC.COM	UTILITIES				\$188,160.97
10 MVP LOGISTICS LLC 10205 10TH AVE N SUITE A PLYMOUTH, MN 55441	CONTACT: RACHEL WILLIAMS PHONE: 763-390-5320 AR@MVPSHIP.COM	TRADE PAYABLE				\$121,051.54
11 MERITUS RECRUITING GROUP LLC 10319 LYNBROOK HOLLOW DR HOUSTON, TX 77042	CONTACT: THOMAS WILLIAMS PHONE: 713-304-1883 TWILLIAMS@MERITUSRECRUITING.COM	TRADE PAYABLE				\$79,872.00
12 AXLE LOGISTICS 835 N CENTRAL STREET KNOXVILLE, TN 37917	CONTACT: BEN SHUSTER PHONE: 888-440-1888 BEN.SHUSTER@AXLELOGISTICS.COM	TRADE PAYABLE				\$75,230.00
13 URBAN SOLUTION GROUP 4230 ELATI ST DENVER, CO 80216	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 720-749-2916 ACCOUNTING@URBANSOLUTIONGROUP.COM	TRADE PAYABLE				\$71,637.50
14 GARTNER, INC. 13200 PAUL J DOHERTY PARKWAY FT MYERS, FL 33913	CONTACT: SPENCER HOCKERT PHONE: 239-561-4000 SPENCER.HOCKERT@GARTNER.COM	TRADE PAYABLE				\$62,125.25
15 WESTWOOD PROFESSIONAL SERVICES PO BOX 856650 MINNEAPOLIS, MN 55485	CONTACT: DAVID WIRT PHONE: 888-937-5150 DAVID.WIRT@WESTWOODPS.COM	TRADE PAYABLE				\$59,866.25
16 ECHO SEARCH GROUP 1660 HIGHWAY 100 SOUTH, SUITE 318 ST LOUIS PARK, MN 55416	CONTACT: AMIT BHATIA PHONE: 612-452-6000 ABHATIA@ECHOSEARCHGROUP.COM	TRADE PAYABLE				\$47,400.00
17 KOCH FILTER CORPORATION 8401 AIR COMMERCE DR LOUISVILLE, KY 40119	CONTACT: GILBERT FREDERICK PHONE: 888-684-8288 GILBERT.FREDERICK.NEWBERY@KOCHFILTER.COM	TRADE PAYABLE				\$46,740.11
18 MADEL PA 800 HENNEPIN AVENUE MINNEAPOLIS, MN 55403	CONTACT: AMITYBEINER PHONE: 612-605-0630 ABEINER@MADELLAW.COM	LAW FIRMS, ACCOUNTANTS, OTHER PROFESSIONALS				\$46,358.09

Debtor: Compute North Holdings, Inc., et al.

Case Number (if known): 22-90273

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19 SPECTRUM SEARCH PARTNERS, LLC 4643 SOUTH ULSTER SUITE 1420 DENVER, CO 80237	CONTACT: TOM SHAHNAZARIAN PHONE: 303-534-8105 TOM@SPECTRUMSEARCHPARTNERS.COM	TRADE PAYABLE				\$45,000.00
20 CORTALENT, LLC 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS, MN 55439	CONTACT: ALISON PYE PHONE: 612-599-5933 APYE@CORTALENT.COM	TRADE PAYABLE				\$40,000.00
21 FREUDENBERG FILTRATION TECHNOLOGIES L.P. 2975 PEMBROKE ROAD HOPKINSVILLE, KY 42240	CONTACT: COLETT GAGNON PHONE: 270-887-6359 COLETT.GAGNON@FREUDENBERG-FILTER.COM	TRADE PAYABLE				\$39,934.08
22 RAND WORLDWIDE INC. 11201 DOLFIELD BOULEVARD SUITE 112 OWINGS MILLS, MD 21117	CONTACT: AUSTIN SOBOLEWSKI PHONE: 800-356-9050 ASOBOLEWSKI@RAND.COM	TRADE PAYABLE				\$30,275.00
23 RECRUITERS OF MINNESOTA 6110 BLUE CIRCLE DR, SUITE 280 MINNETONKA, MN 55343	CONTACT: KELLY HOGAN PHONE: 952-767-0089 KELLY@RECRUITERSOFMN.COM	TRADE PAYABLE				\$30,000.00
24 HUBSPOT, INC. 25 FIRST STREET CAMBRIDGE, MA 02141	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 888-482-7768 FAX: 617-812-5820 MEDIA@HUBSPOT.COM	TRADE PAYABLE				\$29,184.66
25 DELL TECHNOLOGIES, INC ONE DELL WAY ROUND ROCK, TX 78682	CONTACT: RICHARD ROTHBERG PHONE: 512-513-9022 FAX: 512-283-2836 RICHARD_ROTHBERG@DELL.COM	TRADE PAYABLE				\$27,407.63
26 GROWTH OPERATORS, LLC 800 LASALLE AVE MINNEAPOLIS, MN 55402	CONTACT: STEPHANIE WELLS PHONE: 952-400-1440 STEPHANIE.WELLS@GROWTHOPERATORS.COM	TRADE PAYABLE				\$26,529.42
27 CIRCUIT BREAKER GUYS LLC 4740 E 2ND ST UNIT C21 BENECIA, CA 94510	CONTACT: STEVE WEIDNER PHONE: 855-875-5050 STEVE@CBGUYS.COM	TRADE PAYABLE				\$25,904.99
28 CITY OF BIG SPRING, TX 310 NOLAN STREET BIG SPRING, TX 79720	CONTACT: ARICKA GROVE PHONE: 432-264-2346 AGROVE@MYBIGSPRING.COM	UTILITIES				\$24,463.87
29 KOHO CONSULTING 6030 PRINTER STREET SUITE 103 TAMPA, FL 33616	CONTACT: MARC DOUCETTE PHONE: 813-390-1309 MARC@KOHOCONSULTING.COM	TRADE PAYABLE				\$22,000.00
30 FLEXENTIAL CORP. PO BOX 732368 DALLAX, TX 75373-2368	CONTACT: MARK LEYDA PHONE: 888-552-3539 MARK.LEYDA@FLEXENTIAL.COM	TRADE PAYABLE				\$20,790.00

Fill in this information to identify the case and this filing:	
Debtor Name: Compute North Holdings, Inc., et al.	
United States Bankruptcy Court for the:	Southern District of Texas
	(State)
Case number (If known): 22-90273	

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204) – **Amended***
- ☐ Other documents that require a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

09 / 28 / 2022
MM/ DD/YYYY

X /s/ Harold Coulby

Signature of individual signing on behalf of debtor

Harold Coulby

Printed name

Authorized Signatory

Position or relationship to debtor